



SUMMARY

POER's Senior Consultant, Lee Wharton has more than 15 years experience in the appraisal and property tax industry. Lee's background as a commercial appraiser with a Metro-Atlanta jurisdiction, combined with his knowledge and experience as a tax consultant, has led to many successful property tax appeals for clients before local and state boards in Georgia, Tennessee and Kentucky.

EXECUTIVE PROFILE

Lee M. Wharton

QUALIFICATIONS / EXPERIENCE

- ❖ Over 15 years of hands-on experience representing the property tax interest of commercial real estate owners across the Southeast and the Mid-South
- ❖ Former Assessor for a Metro Atlanta County Board of Tax Assessors
- ❖ Represents the property tax interest of more than \$5.1 billion worth of property in the States of Georgia, Kentucky, and Tennessee
- ❖ Generated more than \$10 million in tax savings for POER clients over the last five years
- ❖ Produced value reductions for a tier-1 hotel property of over \$34 million and tax savings of \$486,111 by reclassifying assets and applying alternative valuation methods
- ❖ Negotiated a value reduction of approximately \$4.99 million for a newly constructed class A multi-family development in Tennessee by utilizing the cost approach rather than the income approach, resulting in tax savings of \$172,861

CREDENTIALS / EDUCATION

- ❖ Registered Tax Agent in the State of Tennessee
- ❖ Georgia Department of Revenue Level II Appraisal Designation
- ❖ Registered Real Property Appraiser with the Georgia Real Estate Appraisers Board
- ❖ Member of the Georgia Association of Assessing Officials (GAAO)
- ❖ Member of the Georgia Association of Property Tax Professionals (GAPTP)
- ❖ Member of the Institute for Professionals in Taxation (IPT)