



SUMMARY

POER's National Director of Specialty Property Services, Rita Bartgis, offers clients more than 30 years experience in personal property valuation, filing practices, compliance methods, appeal negotiations, and audit reconciliations. Her knowledge and tenure in the property tax industry has led to many strong and lasting business relationships with local assessors and clients.

EXECUTIVE PROFILE

Rita Bartgis

QUALIFICATIONS / EXPERIENCE

- ❖ National Director of Specialty Property Services, leading a team of practiced consultants who represent clients with nationwide personal property portfolios
- ❖ Over 30 years experience, including 19 years with POER, in personal property valuation, appeal negotiations, and audit reconciliations for all states that tax personal property
- ❖ Specializes in multi-state business personal property tax including freeport exemptions, aircraft valuations, and filing state assessed property
- ❖ Extensive experience managing national compliance for clients in industries such as telecommunications, equipment, warehouse distribution, retail, leasing, and environmental, and utility services
- ❖ Prior to joining POER, served 5 years with the Dallas County Appraisal District in Texas and 5 years with a large natural gas distribution company

CREDENTIALS / EDUCATION

- ❖ Registered Senior Property Tax Consultant in the State of Texas
- ❖ Member of the Institute for Professionals in Taxation (IPT)
- ❖ Member of the Texas Association of Property Tax Professionals (TAPTP)
- ❖ Completed various comprehensive property tax courses offered by the Appraisal Institute, IPT, TAPTP, and other industry organizations